



**ADMACH SYSTEMS LTD.**

(Formerly known as Admach Systems Private Limited)  
CIN: U29299PN2008PLC131530

**Date: 19-01-2026**

To,

**The Manager,**

Listing Department,

BSE Ltd.

P J Towers, Dalal Street,

Mumbai - 400 001

**BSE Scrip Code: 544669**

**ISIN: INE0XLO01010**

**Sub:** Outcome of the Board meeting held on January 19th, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors in its meeting held today i.e. Monday, January 19<sup>th</sup>, 2026, inter alia considered and approved the Un-audited financial results of the Company along with Limited Review Report by the Auditors for the quarter and the half year ended September 30<sup>th</sup>, 2025.

The Board meeting commenced at 11:00 AM and concluded at 06:30 PM

You are requested to take the above information on your record.

Thanking you

Yours Faithfully,

**For Admach Systems Limited**

**Ajay Chamanlal Longani**  
**Chairman and Managing Director**  
**DIN: 01974794**

**Encl:**

1. Un-audited financial results for the quarter and the half year ended September 30, 2025.
2. Limited Review report.

**Limited Review Report**

**To**

**The Board of Directors**

**ADMACH SYSTEMS LIMITED**

SURVEY NO 122, VILLAGE NANDOSHI,

OFF PUNE SINHAGAD ROAD,

KHADAKWASLA R.S.,

PUNE - 411 024, MAHARASHTRA

1. We have reviewed the accompanying statement of unaudited financial results of Admach Systems Limited (the 'Company') for the **half year ended September 30, 2025**, the statement of Assets and Liabilities as on the even date and the statement of cash flow for the half year ended on that date (the "Statement"). This statement is prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Doshi Doshi & Co,**

Chartered Accountants

Firm Registration No.: 153683W

**Chintan Doshi**

Partner

Membership No.:158931

UDIN: 26158931BKBXJA3035

Place: Pune

Date: 19<sup>th</sup> January, 2026

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✉ chintan@ddco.in

🌐 www.ddco.in

📍 **Ahmedabad Branch**

C 908, Stratum @ Venus Ground,  
NR Jhansi Ki Rani Statue,  
Nehrunagar, Ahmedabad - 380015

📍 **Mumbai Branch**

119, Plot No. 7, Near F M Banquets,  
Udyog Nagar, Goregaon West,  
Mumbai - 400104.

**ADMACH SYSTEMS LIMITED**

CIN: U29299PN2008PLC131530

Survey No 122, Village Nandoshi, Off Pune Sinhad Road, Khadakwasla R.S., Pune – 411 024, Maharashtra, India,

**UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2025**

(Rs. in Lakhs except EPS)

SR.NO.	PARTICULARS.	6 Months Ended on	6 Months Ended on	6 Months Ended on	Year Ended on
		30.09.2025 (UNAUDITED)	31.03.2025 (UNAUDITED)	30.09.2024 (UNAUDITED)	31.03.2025 (AUDITED)
	<b>INCOMES FROM OPERATIONS</b>				
I	Revenue from Operations	2,845.01	3,186.32	2,149.50	5,335.82
II	Other Income	6.70	28.58	5.65	34.23
III	Total Income from operations (I + II)	<b>2,851.71</b>	<b>3,214.90</b>	<b>2,155.15</b>	<b>5,370.05</b>
IV	<b>EXPENSES.</b>				
(a)	Cost of materials consumed	1,690.67	2,087.15	1,193.86	3,281.00
(b)	Changes of Inventories of Finished Goods, Work in Progress, Work in Trade.	217.29	87.76	292.00	379.76
(c)	Employee benefits expense	165.62	178.58	138.95	317.52
(d)	Finance Cost	36.00	86.06	83.87	169.93
(e)	Depreciation and Amortisation Expenses	39.78	31.13	30.73	61.85
(f)	Other Expenses	104.17	210.82	117.12	327.94
	<b>TOTAL EXPENSES (IV (a to f))</b>	<b>2,253.53</b>	<b>2,681.49</b>	<b>1,856.51</b>	<b>4,538.00</b>
V	<b>Profit/(Loss) before Exceptional Items and Tax. (III-IV)</b>	<b>598.18</b>	<b>533.41</b>	<b>298.63</b>	<b>832.05</b>
VI	Exceptional Items. & Extraordinary Item	-	-	-	-
VII	<b>Profit/ (Loss) Before Tax. (V-VI)</b>	<b>598.18</b>	<b>533.41</b>	<b>298.63</b>	<b>832.05</b>
VIII	<b>TAX EXPENSES.</b>				
(a)	Current Tax.	152.43	109.89	93.88	203.77
(b)	Deferred Tax.	(1.83)	0.52	(2.49)	(1.97)
	<b>Total Tax Expenses.</b>	<b>150.60</b>	<b>110.41</b>	<b>91.39</b>	<b>201.80</b>
IX	<b>NET PROFIT / (LOSS) FOR THE PERIOD</b>	<b>447.58</b>	<b>423.00</b>	<b>207.25</b>	<b>630.25</b>
X	Paid up Equity Share Capital (Face value per share)	<b>49,90,200</b> Rs. 10/-	<b>49,90,200</b> Rs. 10/-	<b>24,95,100</b> Rs. 10/-	<b>49,90,200</b> Rs. 10/-
XII	Earning Per Share (In Rupees)	Not Annualised	Not Annualised	Not Annualised	Annualised
(i)	Basic.	8.97	8.48	9.33	12.99
(ii)	Diluted.	8.97	8.48	9.33	12.99

**NOTES:**

- These half yearly financial result were reviewed by the Board of Directors and thereafter have been approved by the board of directors at its meeting held Monday, January 19, 2026. The Statutory Auditors have carried out limited review of the financial result for the half year ended on September 30, 2025.
  - The statement has been prepared in accordance with the recognition and measurement principles laid down in the Relevant Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and the terms of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended.
  - As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the Compulsory requirement of adoption of Ind AS for the preparation of Financial Results.
  - The Company is engaged in the business of providing machine designing and machine building services, including automation, assembly machines, packaging machines, product design and robotic material handling systems. All the products and services of the Company fall under a single reportable segment. Accordingly, there are no separate reportable segments in terms of Accounting Standard (AS) 17 – Segment Reporting.
  - Figures for the previous period have been regrouped/ rearranged/ reclassified wherever considered necessary to correspond with the current period's classification/group's disclosure.
  - Subsequent to the half year ended 30 September 2025, the Company has completed its Initial Public Offering (IPO) of 1,782,600 equity shares having a face value of ₹10 each at an issue price of ₹239 per equity share, comprising entirely of a fresh issue. Pursuant to the completion of the IPO, the equity shares of Admach Systems Limited were listed on the BSE SME Platform on 31 December 2025.
- Accordingly, this statement of unaudited financial results for the half year ended 30 September 2025 has been prepared in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statement" issued under the Companies (Accounting Standard) Rules, 2006.

**For Admach Systems Limited**

**Ajay Chamanlal Longani**  
**Managing Director**  
**DIN : 01974794**  
**Dated : 19 January, 2026**  
**Place : Pune**

**ADMACH SYSTEMS LIMITED**

CIN: U29299PN2008PLC131530

Survey No 122, Village Nandoshi, Off Pune Sinhagad Road, Khadakwasla R.S., Pune - 411 024, Maharashtra, India,

**UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2025****(Amounts in Lakhs)**

PARTICULARS.	AS AT 30 Sept 25	AS AT 31 March 25
	UNAUDITED	AUDITED
<b>EQUITY AND LIABILITIES.</b>		
Shareholders' funds		
Equity share capital	499.02	499.02
Reserves and surplus	2,155.37	1,707.79
<b>Sub-total- Shareholder's funds</b>	<b>2,654.39</b>	<b>2,206.81</b>
<b>NON CURRENT LIABILITIES.</b>		
Long-term provisions	17.56	17.18
<b>Sub-total- Non Current Liabilities</b>	<b>17.56</b>	<b>17.18</b>
<b>CURRENT LIABILITIES.</b>		
Short Term Borrowing	689.87	1,065.76
Trade payables		
- Total outstanding dues of micro and small enterprises	187.80	405.02
- Total outstanding dues of creditors other than micro and small enterprises	613.58	1,222.68
Other current liabilities	594.33	461.30
Short term Provisions	307.36	210.90
<b>Sub-total-Current Liabilities</b>	<b>2,392.94</b>	<b>3,365.66</b>
<b>TOTAL</b>	<b>5,064.90</b>	<b>5,589.65</b>
<b>ASSETS.</b>		
<b>Non-current assets</b>		
Property, plant and equipment and Intangible Asset		
Tangible assets	453.15	438.67
Capital Work in Progress	19.03	14.52
Deferred Tax Assets (Net)	5.11	3.28
Other Non-Current Assets	1.28	0.35
<b>Sub-total- Non Current Assets</b>	<b>478.57</b>	<b>456.82</b>
<b>Current assets</b>		
Inventories	2,790.43	2,732.56
Trade receivables	1,297.35	1,837.44
<b>Cash and cash equivalents</b>		
Cash and cash equivalents	25.24	140.52
Short-term loans and advances	416.47	376.28
Other current assets	56.83	46.04
<b>Sub-total- Current Assets</b>	<b>4,586.32</b>	<b>5,132.83</b>
<b>TOTAL</b>	<b>5,064.90</b>	<b>5,589.65</b>

For Admach Systems Limited

Ajay Chamanlal Longani  
Managing Director  
DIN : 01974794  
Dated : 19 January, 2026  
Place : Pune

**ADMACH SYSTEMS LIMITED**

CIN: U29299PN2008PLC131530

Survey No 122, Village Nandoshi, Off Pune Sinhagad Road, Khadakwasla R.S., Pune - 411 024, Maharashtra, India,

**UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2025**

(Amounts in Lakhs)

Particulars	For the period ended 30 September 2025	For the year ended 31 March 2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
<b>Profit before tax</b>	598.18	832.05
Finance cost	36.00	169.93
Write Back	-	(18.46)
Depreciation and amortisation Expense	39.78	61.85
Provision for Gratuity	0.68	3.57
Interest income	(1.32)	(9.17)
<b>Operating profit before working capital changes</b>	<b>673.33</b>	<b>1,039.77</b>
<b>Movements in working capital:</b>		
<b>Adjusted for (Increase)/Decrease in operating assets</b>		
Trade Receivables	540.08	(1,354.36)
Long-Term Loans and advances	-	53.83
Inventories	(57.87)	(98.49)
Short Term Loans and advances	(40.19)	(129.18)
Current Assets	(11.72)	(29.33)
<b>Adjusted for Increase/(Decrease) in operating liabilities:</b>		
Trade Payables	(826.33)	581.33
Provisions	(11.20)	11.59
Other Current Liabilities	133.04	194.24
<b>Cash generated (used in)/from operations</b>	<b>399.13</b>	<b>269.40</b>
Income tax paid	(45.07)	(112.64)
<b>Net cash flow generated (used in)/from operating activities (A)</b>	<b>354.06</b>	<b>156.76</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(58.77)	(387.80)
Interest received and movement in margin money	1.32	9.17
<b>Net cash flow from/(used in) investing activities (B)</b>	<b>(57.46)</b>	<b>(378.63)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
Issue of Shares During the year	-	1,019.91
Proceed / (Repayment) of long and short-term borrowings	(375.89)	(493.45)
Finance cost	(36.00)	(175.95)
<b>Net cash flow from / (used in) financing activities (C)</b>	<b>(411.88)</b>	<b>350.51</b>
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(115.28)	128.64
Cash and cash equivalents at the beginning of the Year	140.52	11.88
<b>Cash and cash equivalents at the end of the period</b>	<b>25.24</b>	<b>140.52</b>

For Admach Systems Limited

Ajay Chamanlal Longani  
Managing Director  
DIN : 01974794  
Dated : 19 January, 2026  
Place : Pune



**ADMACH SYSTEMS LTD.**

(Formerly known as Admach Systems Private Limited)  
CIN: U29299PN2008PLC131530

**Date:** 19 January 2026

**To,**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai – 400 001 (MH)

**BSE Script Code:** 544669

**Dear Sir/Madam,**

**Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t Audit Report with Unmodified Opinion**

Pursuant to the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm and declare that the Statutory Auditors of the Company i.e. M/s. Doshi Doshi & Co, Chartered Accountants, have issued the audit report on Financial results of the Company for the quarter ended September 30, 2025 with unmodified opinion i.e. without any qualifications.

Thanking you,

**For Admach Systems Limited**

**Managing Director & Chairman**  
**DIN: 01974794**





**ADMACH SYSTEMS LTD.**

(Formerly known as Admach Systems Private Limited)  
CIN: U29299PN2008PLC131530

**CEO & CFO CERTIFICATION TO THE BOARD**

**[Under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

**Date:** 19 January 2026

**To,**

The Board of Directors

**Admach Systems Limited**

We, Mr. Ajay Longani, Managing Director in capacity as Chief Executive Officer\* and Mr. Shivdas Anandrao Shinde, Chief Financial Officer of Admach Systems Limited ("the Company"), to the best of our knowledge and belief certify that:

We have reviewed the financial results for the quarter, and the half year ended September 30, 2025, and based on our knowledge and beliefs certify that:

- These results do not contain any false or misleading statement or figures or materially untrue statement and do not omit any material fact or contain any statements that might be misleading.
- These statements together present a true and fair view of the Company's affairs and are in compliance with the existing accounting standards, applicable laws and regulations.

**Ajay Longani**  
**Managing Director & Chairman**  
**DIN: 01974794**



**Shivdas Anandrao Shinde**  
**Chief Financial Officer**

***\*(Since the Company does not have a CEO, it is certified by the Managing Director of the Company)***